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RAJIV SHUKLA

Flat No. 220, Manhattan-10, Mahagun Moderne, Sector-78,
Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301

To,
The Board of Directors
Globtiter Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtiter Infotech Limited ("the Company") on Stock Exchange

I, **Rajiv Shukla**, Promoter of the Company, do hereby give consent for inclusion of my name in the capacity of Promoter in the Draft Prospectus /Prospectus to be filed with Stock Exchange and Prospectus to be filed with the Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, which the Company intends to issue for the Proposed Public Issue of the company of equity shares.

I authorize "**Globtiter Infotech Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rajiv Shukla
Address:	Flat No. 220, Manhattan-10, Mahagun Moderne, Sector-78, Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301
Telephone No.:	+91 999941223
Email ID:	rajiv@globtiter.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the "Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


RAJIV SHUKLA
Promoter

Date: December 21, 2024

Place: Noida, Uttar Pradesh

REKHA SHUKLA

Flat Number 220, Manhattan 10, Mahagun Moderne, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh – 201301

To,
The Board of Directors
Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtief Infotech Limited d (“the Company”) on Stock Exchange

I, **Rekha Shukla**, Promoter of the Company, do hereby give consent for inclusion of my name in the capacity of Promoter in the Draft Prospectus/Prospectus to be filed with Stock Exchange and Prospectus to be filed with the Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, which the Company intends to issue for the Proposed Public Issue of the company of equity shares.

I authorize “**Globtief Infotech Limited**” to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26,28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rekha Shukla
Address:	Flat Number 220, Manhattan 10, Mahagun Moderne, Sector 78, Noida, Gautam Buddha Nagar, Uttar Pradesh – 201301
Telephone No.:	+91 9810819997
Email ID:	rekha@globtiefinfotech.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the “Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.


This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


REKHA SHUKLA
Promoter

Date: December 21, 2024
Place: Noida, Uttar Pradesh

RAHUL SHUKLA

1015, Eternia, Mahagun Mezzaria, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh, 201301

To,

The Board of Directors
Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtier Infotech Limited ("the Company") on Stock Exchange

I, **Rahul Shukla**, Promoter of the Company, do hereby give consent for inclusion of my name as Promoter in the Draft Prospectus / Prospectus to be filed Stock Exchanges and Prospectus to be filed with the SEBI and Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, respectively for the Proposed Public Offer of the company equity shares.

I authorize **Globtier Infotech Limited** to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rahul Shukla
Address:	1015, Eternia, Mahagun Mezzaria, Sector 78, Noida, Gautam Buddha Nagar, Uttar Pradesh, 201301
Telephone No.:	+91 9870282004
Email ID:	rahul@globtierinfotech.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the "Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

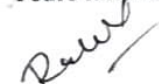
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


RAHUL SHUKLA
Promoter

Date: December 21, 2024

Place: Noida, Uttar Pradesh

(1)

RAJIV SHUKLA

Flat No. 220, Manhattan-10, Mahagun Moderne, Sector-78,
Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301

To,
The Board of Directors
Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtief Infotech Limited (“the Company”) on Stock Exchange

I, **Rajiv Shukla**, Chairman & Managing Director of the Company, do hereby give consent for inclusion of my name in the capacity of Chairman & Managing Director in the Draft Prospectus /Prospectus to be filed with Stock Exchange and Prospectus to be filed with the Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, which the Company intends to issue for the Proposed Public Issue of the company of equity shares.

I authorize “**Globtief Infotech Limited**” to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rajiv Shukla
Address:	Flat No. 220, Manhattan-10, Mahagun Moderne, Sector-78, Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301
Telephone No.:	+91 999941223
Email ID:	rajiv@globtief.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the “Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


RAJIV SHUKLA
Chairman & Managing Director
DIN: 02653008

Date: December 21, 2024
Place: Noida, Uttar Pradesh

REKHA SHUKLA

Flat Number 220, Manhatan 10, Mahagun Moderne, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh – 201301

To,
The Board of Directors
Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtier Infotech Limited d (“the Company”) on Stock Exchange

I, **Rekha Shukla**, Executive Director of the Company, do hereby give consent for inclusion of my name in the capacity of Executive Director in the Draft Prospectus/Prospectus to be filed with Stock Exchange and Prospectus to be filed with the Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, which the Company intends to issue for the Proposed Public Issue of the company of equity shares.

I authorize “**Globtier Infotech Limited**” to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rekha Shukla
Address:	Flat Number 220, Manhatan 10, Mahagun Moderne, Sector 78, Noida, Gautam Buddha Nagar, Uttar Pradesh – 201301
Telephone No.:	+91 9810819997
Email ID:	rekha@globtierinfotech.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the “Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



REKHA SHUKLA
Executive Director
DIN: 02656755

Date: December 21, 2024
Place: Noida, Uttar Pradesh

RAHUL SHUKLA

1015, Eternia, Mahagun Mezzaria, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh, 201301

To,

The Board of Directors
Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtief Infotech Limited ("the Company") on Stock Exchange

I, **Rahul Shukla**, Non-Executive Director of the Company, do hereby give consent for inclusion of my name as Non-Executive Director in the Draft Prospectus / Prospectus to be filed Stock Exchanges and Prospectus to be filed with the SEBI and Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, respectively for the Proposed Public Offer of the company equity shares.

I authorize **Globtief Infotech Limited** to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rahul Shukla
Address:	1015, Eternia, Mahagun Mezzaria, Sector 78, Noida, Gautam Buddha Nagar, Uttar Pradesh, 201301
Telephone No.:	+91 9870282004
Email ID:	rahul@globtierinfotech.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the "Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



RAHUL SHUKLA
Non-Executive Director
DIN: 08578849

Date: December 21, 2024
Place: Noida, Uttar Pradesh

To,
The Board of Directors
Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301
Dear Sir,

Subject: Initial Public Offer (IPO) of Globtief Infotech Limited (“the Company”) on Stock Exchange

I, **Rajesh Srivastava**, Non-Executive & Independent Director of the Company, do hereby give consent for inclusion of my name as Non-Executive & Independent Director in the Draft Prospectus/Prospectus to be filed Stock Exchanges and Prospectus to be filed with the SEBI and Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, respectively for the Proposed Public Offer of the company equity shares.

I authorize **Globtief Infotech Limited** to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Rajesh Srivastava
Address:	A-3/302, Tower 3, Silver City, Purvanchal, Salarpur Maharishi, Sector 93, Gautam Buddha Nagar, Noida, Uttar Pradesh – 201304
Telephone No.:	+91 9654307800
Email ID:	rajesh@vivardhan.co.in

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to Shannon Advisors Private Limited (the “Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


RAJESH SRIVASTAVA
Non-Executive & Independent Director
DIN: 03248594

Date: December 21, 2024
Place: Noida, Uttar Pradesh

①

SHARDUL SANGAL

Flat No. 522, Manhattan-11, Mahagun Moderne, Sector-78,
Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301

To,

**The Board of Directors
Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301**

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtier Infotech Limited (“the Company”) on Stock Exchange

I, **Shardul Sangal**, Non-Executive Director of the Company, do hereby give consent for inclusion of my name as Non-Executive Director in the Draft Prospectus / Prospectus to be filed Stock Exchanges and Prospectus to be filed with the SEBI and Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, respectively for the Proposed Public Offer of the company equity shares.

I authorize **Globtier Infotech Limited** to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Shardul Sangal
Address:	Flat No. 522, Manhattan-11, Mahagun Moderne, Sector-78, Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301
Telephone No.:	+91 9871020273
Email ID:	shardul@globtier.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to Shannon Advisors Private Limited (the “Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

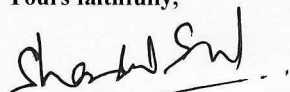
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



**Shardul Sangal
Non-Executive Director
DIN: 10771098**

Date: December 21, 2024

Place: Noida, Uttar Pradesh

To,
The Board of Directors
Globtiter Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtiter Infotech Limited (“the Company”) on Stock Exchange

I, **Manoj Kumar Jain**, Non-Executive & Independent Director of the Company, do hereby give consent for inclusion of my name as Non-Executive & Independent Director in the Draft Prospectus / Prospectus to be filed Stock Exchanges and Prospectus to be filed with the SEBI and Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, respectively for the Proposed Public Offer of the company equity shares.

I authorize **Globtiter Infotech Limited** to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Manoj Kumar Jain
Address:	Flat No. 111, Tower 1, Project Plam Olympia, Plot No GH 02, Sector 16C, Noida West, Noida, Greater Noida, Gautam Buddha Nagar, Uttar Pradesh – 201308
Telephone No.:	+91 9821210102
Email ID:	Mkjain1000@gmail.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the “Lead Manager”) until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



MANOJ KUMAR JAIN
Non-Executive & Independent Director
DIN: 07944446

Date: December 21, 2024
Place: Noida, Uttar Pradesh

REKHA SHUKLA

Flat Number 220, Manhattan 10, Mahagun Moderne, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh – 201301

December 21, 2024

To,
The Board of Directors
Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar,
Noida, Uttar Pradesh, India, 201301

Dear Sir,

Subject: Proposed initial public offering (IPO) of equity shares of face value of Rs. 10/- each (the "Equity Shares" and such offering, the "Offer") of Globtief Infotech Limited (the "Company")

I, **Rekha Shukla**, a shareholder holding **1,05,15,000** equity shares of the Company, hereby give my consent to the following:

1. Inclusion of my partial shareholding of 5,00,800 equity shares of face value of Rs. 10/- each or such other number of equity shares as may be decided after the approval of IPO received from the shareholders of the company as part of the Offer for Sale (the "Offered Shares"), subject to the approval of Stock Exchange where the equity shares of company are proposed to be listed and subject to the approval to the extent necessary of the Government of India, Securities and Exchange Board of India (the "SEBI"), and of any other regulatory authority, if required, for cash at such price per Equity Share, as may be decided and determined by the board, as may be permitted and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"). The Offered Shares may be offered to such category of persons in accordance with the SEBI ICDR Regulations and other applicable laws.
2. Including my name and details as identified in Annexure-I as the 'Selling Shareholder' in the Draft Prospectus to be filed with the stock exchange(s), prospectus to be filed with SEBI, the Registrar of Companies, Kanpur ("RoC") and stock exchange(s) or any other document to be filed or issued in relation to the Offer. I confirm the information in Annexure-I is true and correct.

I hereby consent to lock-in my entire pre-Offer equity shareholding that is, if any, not transferred in the Offer, from the date of allotment/transfer in the Offer for such period as may be required under SEBI ICDR Regulations or any other applicable law, subject to exceptions as may be permitted thereunder.

I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, as amended, the stock exchanges, SEBI or any other statutory or regulatory authority, as required by law.

I confirm that I will immediately communicate any changes in writing in the above information to the lead manager to the Offer ("Lead Manager") until the date when the Equity Shares are listed and commence trading on the relevant stock exchanges pursuant to the Offer.

This letter may be relied on by the Company, Lead Manager and the legal advisor to the Company appointed in relation to the Offer. I hereby consent to this certificate being included for the records to be maintained by the Lead Managers in connection with the Offer.

Rekha

REKHA SHUKLA

Flat Number 220, Manhattan 10, Mahagun Moderne, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh – 201301

All the capitalised terms used therein and not defined shall have the same meaning as assigned to them in the draft prospectus and Prospectus.

Thanking You,

Yours faithfully,



Rekha Shukla

Place: Noida, Uttar Pradesh

CC:

The Lead Manager

SHANNON ADVISORS PRIVATE LIMITED

902, IX Floor, New Delhi House,
27 Barakhamba Road, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001

REKHA SHUKLA

Flat Number 220, Manhattan 10, Mahagun Moderne, Sector 78, Noida,
Gautam Buddha Nagar, Uttar Pradesh – 201301

Annexure-1

Name of Selling Shareholder	Rekha Shukla
Address of the Selling Shareholder	Flat No 220, Manhattan 10, Mahagun Moderne, Sector 78, Gautam Buddha Nagar, Noida, Uttar Pradesh – 201301
Permanent Account Number	AGQPS5953E
Telephone number	+91 98108 19997
Email id	rekha@globtierinfotech.com

Rekha

VANI AGGARWAL

Near Andhara Bank, Ku-3, Pitampura, Saraswati Vihar, Northwest Delhi, Delhi - 110034

To,

The Board of Directors
Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtief Infotech Limited ("the Company") on Stock Exchange

I, **Ms. Vani Aggarwal**, Company Secretary and Compliance Officer of the Company, do hereby give consent for inclusion of my name as a Company Secretary and Compliance Officer in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filed with the Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, which the Company intends for the Proposed Public Issue of the company equity shares.

I authorize "**Globtief Infotech Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26,28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Vani Aggarwal
Address:	B-67, 3 rd Floor, Sector 67, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301
Telephone No.:	+91 120 3129384
Email ID:	cs@globtiefinfotech.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the "Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



VANI AGGARWAL
Company Secretary and Compliance Officer

Date: December 21, 2024

Place: Noida, Uttar Pradesh

SANDEEP GUPTA

House No. B-112, Ashoka Enclave Part 2, Sector-37, Faridabad Haryana- 121003

To,

The Board of Directors
Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir,

Subject: Initial Public Offer (IPO) of Globtier Infotech Limited ("The Company") on Stock Exchange

I, **Mr. Sandeep Gupta**, Chief Financial Officer ("CFO") of the Company, do hereby give consent for inclusion of my name as a Chief Financial Officer in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filed with the Registrar of Companies pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013, which the Company intends for the Proposed Public Issue of the company equity shares.

I authorize **Globtier Infotech Limited**, to deliver a copy of this consent letter to SEBI / Stock Exchanges/ Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, as amended time to time and to other regulatory authorities as may be required.

Name:	Sandeep Gupta
Address:	B-67, 3rd Floor, Sector 67, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301
Telephone No.:	+91 120 3129384
Email ID:	cfo@globtierinfotech.com

I further confirm that the above information in relation to me is true, correct. I agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

I confirm that I will communicate any changes in writing in the above information to the Shannon Advisors Private Limited (the "Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from me, the Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

I also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



SANDEEP GUPTA
Chief Financial Officer

Date: December 21, 2024
Place: Noida, Uttar Pradesh



SHANNON

Elevating Your Business to New Heights!

SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

Date: December 24, 2024

To,

The Board of Directors

Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as “Lead Manager” to the Company for the Initial Public Offer (IPO or Offer) of Globtier Infotech Limited (“The Company”) on Stock Exchange

We, Shannon Advisors Private Limited hereby give our consent to act as the “Lead Manager” for the Initial Public Offer of “Globtier Infotech Limited” on Stock Exchange pursuant to the provision of Section 26, 28 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the “Lead Manager” in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur (“RoC”), pursuant to the provision of Section 26, 28 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize “Globtier Infotech Limited” to deliver a copy of this consent letter to SEBI/Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

Name	Shannon Advisors Private Limited
Address	902, IX Floor, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi, 110001
Tel	+91 11 42758011
Website	www.shannon.co.in
E-mail	sme.ipo@shannon.co.in
Investor Grievance ID:	grievance@shannon.co.in
Contact Person	Mr. Pavan Kumar Agrawal/ Ms. Shivani Mehra
SEBI Registration No.	INM000013174

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

T. +91-11-42758011, +91 8882013421 E. info@shannon.co.in W. www.shannon.co.in
902, New Delhi House Building, Barakhamba Road, Connaught Place, Delhi - 110001





SHANNON

Elevating Your Business to New Heights!

SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.


We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Shannon Advisors Private Limited



Shivani Mehra
Director



Date: December 24, 2024

Place: New Delhi



SHANNON

Elevating Your Business to New Heights!

SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

TO WHOMSOEVER IT MAY CONCERN

Statement showing details of the Lead Manager:

1	Registration Number	INM000013174
2	Date of Registration/Renewal of registration	July 18, 2024
3	Date of expiry of registration	Valid until cancelled
4	If applied for renewal, date of application	Not Applicable
5	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6	Any Enquiry/investigation being conducted by SEBI	No

We confirm that we will immediately inform the company of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,

Shannon Advisors Private Limited

Shrivani Mehra
Director



Date: December 24, 2024

Place: New Delhi

CONSENT LETTER

Date: 09.12.2024

To,

**The Board of Directors
Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301**

Dear Sir/ Madam,

Sub: Consent to act as “Legal Advisor to the Company” for the Initial Public Offer (“Offer”) of Globtier Infotech Limited (“Company”).

We hereby give our consent to act as the “**Legal Advisor to the Company**” for the proposed Offer of the Company. We have no objection and give our consent to use our name being inserted in the Draft Prospectus / Prospectus (collectively as “**Offer Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”) and the Registrar of Companies, Kanpur (“**RoC**”) and the Stock Exchange in India where the equity shares are proposed to be listed (“**Stock Exchange**”) and any other documents and materials in relation to the Offer pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time (“**SEBI ICDR Regulations**”) and to the other regulatory authorities as may be required.

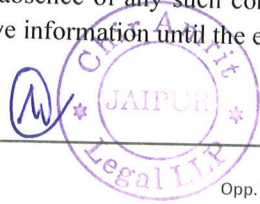
This letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Chir Amrit Legal LLP
Address	6 th Floor, Unique Destination, Opp. Times of India, Tonk Road, Jaipur – 302015, Rajasthan.
Tel	+91 – 141 – 4044500
Fax	NA
Website	www.chiramritlaw.com
E-mail	harsha@chiramritlaw.com
Contact Person	Harsha Totuka

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchange, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI ICDR Regulations from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter, and this consent letter.

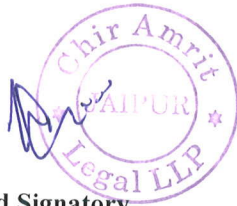
We confirm that we will immediately communicate any changes in writing in the above information to the Lead Manager to the Offer (“**Lead Manager**”) until the date when the equity shares commence trading on the Stock Exchange. In the absence of any such communication from us, the Lead Manager can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchange pursuant to the Offer.



This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material and may be relied upon by the Company and Lead Manager in relation to the Offer.

Yours Faithfully,

**For and on behalf of
Chir Amrit Legal LLP**



**Authorized Signatory
Name: Harsha Totuka
Designation: Partner
Place: Jaipur**

Cc:

Shannon Advisors Private Limited
902, IX Floor, New Delhi House,
27 Barakhamba Road, Connaught Place, Central Delhi,
New Delhi - 110001, India

SRI PRAKASH & CO.

Chartered Accountants

Consent Letter

Date: 07 08 2025

To,

Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Shannon Advisors Private Limited
902, IX Floor, New Delhi House,
27 Barakhamba Road, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001 ("LM")

Sub: Consent to be named as "**Peer Review Auditor**" to the company for the Initial Public Offer (IPO) of **M/s Globtief Infotech Limited** (Formerly known as **Globtief Infotech Private Limited**), (the "Company") on Stock Exchange.

Dear Sir/ Madam,

We, **M/s Sri Prakash & Co.**, the statutory auditors of the Company, *vide* our appointment at the extra-ordinary general meeting of the Company on **April 05, 2024** and general meeting of the company held on **30th September, 2024** hereby consent to use the following in the prospectus of the Company which the Company intends to file with the Registrar of Companies, Kanpur (the "**ROC**") and thereafter file with the SEBI and the Stock Exchanges, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Offer ("**Offer Documents**") and any other document in relation to the Offer:

- 1) Contents of any of the certificates and confirmations provided by us for the Offer, including our certificates on the special tax benefits in for the Company and its shareholders and certification of certain key operational metrics of the Company;
- 2) Restated Consolidated Financial Statement for the financial years ended on March 31, 2025, March 31, 2024 and March 31, 2023 along with Audit Report.

We also consent the references to us as "Statutory Auditor" in the prospectus of the Company which the Company intends to file with the ROC and thereafter file with the SEBI and the Stock Exchanges, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Offer ("**Offer Documents**"). We also consent to be named as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Offer Documents in relation to the certificates delivered by us in connection with the offer.

The following information in relation to us may be disclosed in the Prospectus and any other documents in relation to the offer:

Name:	Sri Prakash & Co. Chartered Accountants
Address:	Unit No. 3, G19 Basement, Lajpat Nagar-III, New Delhi - 110024
Tel.:	011 - 47564199
Peer review number:	017886
Firm Registration Number:	002058C
Email:	kanupriya.spc@gmail.com
Contact Person:	CA Kanupriya Bathla
Membership Number:	539219

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Companies Act, 2013, as amended and the relevant regulations/circulars issued by the ICAI.

Head Office :
Gorakhpur

Branch Office :
❖ Baddi (H.P.) ❖ Mahendragarh (Haryana)
❖ Madhubani (Bihar) ❖ Jammu (J & K)
❖ Ranchi (Jharkhand)



Delhi Office :
G-19, Basement, Lajpat Nagar III,
New Delhi - 110024
Phone : 011 - 4756 4199
Mob. : 7206459614
Email : kanupriya.spc@gmail.com

We also consent to upload on the Company's website the audited financial statements of the Company as audited by us, as of and for the Financial Year 2024-25, Financial Year 2023-24, and by previous auditor M/s Panwar & Associates for Financial Year 2022-23 and the respective audit reports thereto.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this offer, which will be available for public for inspection from date of the filing of the prospectus until the Offer Closing Date including through online means on the website of the Company.

This certificate is issued for the sole purpose of the offer, and can be used, in full or part, for inclusion in the draft prospectus, prospectus and any other material used in connection with the Offer, and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the Lead Manager in connection with the Offer and in accordance with applicable law, and for the purpose of any defense the Lead Manager may wish to advance in any claim or proceeding in connection with the contents of the Offer documents.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This certificate may be relied on by the Lead Manager.

Yours Sincerely,

For, **M/s Sri Prakash & Co**
Chartered Accountants
Firm Registration No. 002058C



CA Kanupriya Bhatia
(Partner)
Membership No.: 539219
UDIN: 25539219BMKHVD2106
Date: 07.08.2025
Place: New Delhi



F.R.N. 022743N

KAPISH JAIN & ASSOCIATES

CHARTERED ACCOUNTANTS

Head Office: 504, B-Wing, Statesman House, 148, Barakhamba Road, New Delhi - 110001 | Phone : +91-11-43708987
Mobile : +91 9971 921466 | Email : ca.kapish@gmail.com | Website : www.kapishjainassociates.com; www.cakja.com

To,

Globtief Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Shannon Advisors Private Limited
902, IX Floor, New Delhi House,
27 Barakhamba Road, Connaught Place,
Central Delhi, New Delhi, Delhi, India, 110001 ("LM")

Sub: Consent to be named as " **Independent Chartered Accountant** " to the company for the Initial Public Offer (IPO) of M/s **Globtief Infotech Limited** (Formerly known as **Globtief Infotech Private Limited**), (the "Company") on Stock Exchange.

Dear Sir/ Madam,

We, Kapish Jain & Associates, Chartered Accountants, Firm Registration Number: 022743N Independent Chartered Accountant of the Company, consent to use our name, details, our references as "**Independent Chartered Accountant**", in the draft prospectus and the prospectus ("**Prospectus**") filed in relation to the Offer (collectively, the "**Offer Documents**") to the extent and in our capacity as the independent chartered accountant to the Company and in respect of the reports and certificates issued by us included in the Offer Documents of the Company:

The following information in relation to us may be disclosed in the Offer Documents:

Name	: Kapish Jain & Associates
Address	: 504, B-Wing Statesman House 148, Barakhamba Road, New Delhi-110001
Telephone	: +91 4370 8987
Firm Registration Number	: 022743N
Peer review number	: 017639
Name of the Partner	: Amit Kumar Madheshia
Membership Number	: 521888
Email	: amit@cakja.com

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid Peer Review certificate issued by the Peer Review Board of the ICAI, which is dated 08-08-2024 and which is valid until 31-08-2027.

We further confirm that we have not been engaged or interested in the formation or promotion or management of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**ICDR Regulations**"), Companies Act, 2013, as amended ("**Companies Act**") and the relevant regulations/circulars issued by the Institute of Chartered Accountants of India.

We confirm that, the information in this certificate is true and correct, and is in accordance with the requirements of the Companies Act, ICDR Regulations and other applicable law, and there is no untrue statement or omission. This would render the contents of this certificate misleading in any material aspect.



This certificate is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the legal advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection.

We confirm that we will immediately communicate any changes in writing in the above information to the Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Lead Manager and the legal advisor, can assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours Sincerely,

KAPISH JAIN & ASSOCIATES

Chartered Accountants

Firm Registration No.: 022743N



Amit Kumar Madheshia

Partner

Membership No.: 521888

Date: 20 December, 2024

Place: New Delhi

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent
Regd. & Corp. Office: D – 153A, Okhla Industrial Area, Phase – I, New Delhi – 110020
Phone no. 011 – 40450193-197, 26812682-83, Web: www.skylinerta.com

Date: July 02, 2025

To,

The Board of Directors

Globtiter Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as “Share Escrow Agent” for the Initial Public Offer (IPO or Offer) of Globtiter Infotech Limited (“the Company”) on Stock Exchange

We, **Skyline Financial Services Private Limited** hereby give our consent to act as the “**Share Escrow Agent**” for the Initial Public Offer of “**Globtiter Infotech Limited**” on Stock Exchange pursuant to the provision of Section 26, 28 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the “**Share Escrow Agent**” in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur (“**RoC**”), pursuant to the provision of Section 26, 28 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize “**Globtiter Infotech Limited**” to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

Name	Skyline Financial Services Private Limited
Address	D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020
Tel	011-40450193-197
Fax	011-26812683
Website	www.skylinerta.com
E-mail	ipo@skylinerta.com
Investor Grievance ID:	grievances@skylinerta.com
Contact Person	Mr. Anuj Rana
SEBI Registration No.	INR000003241

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent
Regd. & Corp. Office: D – 153A, Okhla Industrial Area, Phase – I, New Delhi – 110020
Phone no. 011 – 40450193-197,26812682-83, Web: www.skylinerta.com

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Skyline Financial Services Private Limited



Virender Kumar Rana

Director

Date: July 02, 2025

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent
Regd. & Corp. Office: D – 153A, Okhla Industrial Area, Phase – I, New Delhi – 110020
Phone no. 011 – 40450193-197,26812682-83, Web: www.skylinerta.com

TO WHOMSOEVER IT MAY CONCERN

Statement showing details of Share Escrow Agent:

Registration Number	INR000003241
Date of Registration/Renewal of registration	11/02/2012
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	NO
Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
Any Enquiry/investigation being conducted by SEBI	NO
Period up to which registration/renewal fees has been paid	N.A.

We confirm that we will immediately inform the Lead Manager of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,
Skyline Financial Services Private Limited



Virender Kumar Rana
Director

Date: July 02, 2025
Place: New Delhi

Date: 29.11.2024

To,

The Board of Directors
Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as "Registrar to the Issue" to the Company for the Initial Public Offer (IPO or Offer) of Globtier Infotech Limited ("The Company") on Stock Exchange

We, Skyline Financial Services Private Limited hereby give our consent to act as the "Registrar to the Issue" for the Initial Public Offer of "Globtier Infotech Limited" on Stock Exchange pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Registrar to the Issue" in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "Globtier Infotech Limited" to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

LOGO	
Name:-	Skyline Financial Services Pvt. Ltd.
Address:-	D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020
Tel:-	011-40450193-197
Fax:-	011-26812683
E-mail:-	ipo@skylinerta.com
Investor Grievance E-Mail	grievances@skylinerta.com
Website:-	www.skylinerta.com
Contact Person:-	Mr. Anuj Rana
SEBI Registration Number	INR000003241
Validity	Permanent
CIN:-	U74899DL1995PTC071324

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Thanking you,

For Skyline Financial Services Private Limited

Anuj Rana
Assistant Manager



TO WHOMSOEVER IT MAY CONCERN

Statement showing details of Registrars as per the requirements of RMB (GI Series) Circular No.2 (97-98)
dated 18-8-19

Registration Number	INR000003241
Date of registration/ Renewal of registration	11/02/2012
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	NO
Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
Any enquiry/ investigation being conducted by SEBI	NO
Details of any penalty imposed by SEBI	N.A.

We confirm that we will immediately inform the Lead Manager of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,

For Skyline Financial Services Private Limited

Anuj Rana
Assistant Manager

Date-29.11.2024
Place-Delhi



निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

प्रारूप B
FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993
(Registrars to an issue and Share transfer agents) Regulations, 1993
(विनियम 8)
(Regulation 8)/ Regulation 8A

001296

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION/ PERMANENT REGISTRATION

- I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SKYLINE FINANCIAL SERVICES PVT. LTD.
123, VINOBA PURI
LAJPAT NAGAR - II
NEW DELHI 110 024

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/~~registrar to an issue*/share transfer agent~~ in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

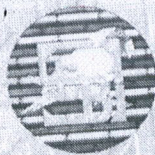
- II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड
II. Registration Code for the registrar to an issue and share transfer agent is

INR000003241

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

- III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमानी है।
III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India



स्थान Place

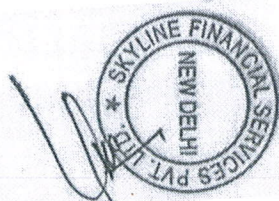
MUMBAI

तारीख Date

JANUARY 11, 2012

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

K. SARAVANAN
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Annexure B

CONSENT LETTER FROM BANKER TO THE COMPANY*[On the letterhead of the Banker to the Company]*

To,

The Board of Directors
Globtiter Infotech Limited,
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Globtiter Infotech Limited (the "Company" and such offering, the "Offer")

Dear Madam(s)/Sir(s),

We, HDFC Bank Limited Sector-63, Noida, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the Draft Prospectus and the Prospectus ("**Prospectus**") and any other material used in connection with the Offer (together, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Kanpur ("**RoC**") and the Stock Exchange where the Equity Shares are proposed to be listed ("**Stock Exchange**"), as applicable and any publicity material, press release, presentation or any other documents in relation to the Offer.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name:	HDFC BANK LIMITED
Address:	H 1 A/12 SECTOR 63, NOIDA 201301 UP
Telephone Number(s):	9999551152
Fax:	
Contact Person:	Deepak Agrwal
Website:	www.hdfcbank.com
Email:	Deepak.agrawal1@hdfcbank.com
CIN:	

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

www.hdfcbank.com



We understand your world

HDFC Bank Limited
H 1 A/12 Sector 63
Sector 63 Gautam
Budh Nagar
Noida - 201306.

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the Lead Manager in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

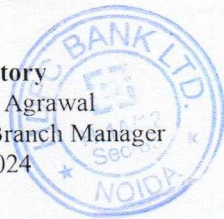
For and on behalf of
HDFC BANK LIMITED

Authorized signatory

Name: [●]Deepak Agrawal

Designation: [●]Branch Manager

Date: [●] 02/12/2024



www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.
Corporate Identity No.: L65920MH1994PLC080618

**CONSENT LETTER FROM THE ESCROW COLLECTION BANK / ESCROW ACCOUNTS /
REFUND BANK / REFUND ACCOUNT / PUBLIC OFFER BANK / PUBLIC OFFER ACCOUNT /
SPONSOR BANK**

Date: 27-06-2025

**The Board of Directors
Globtiter Infotech Limited**
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as "Escrow Collection Bank", "Escrow Accounts", "Refund Bank", "Refund Account", "Public Offer Bank", "Public Offer Account" and "Sponsor Bank" to the Company for the Initial Public Offer (IPO or Offer) of Globtiter Infotech Limited ("The Company") on Stock Exchange

Dear Sir/Madam,

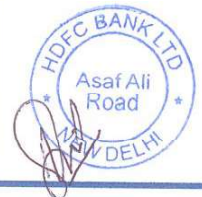
We HDFC Bank Limited do hereby consent to act as the "Escrow Collection Bank", "Escrow Accounts", "Refund Bank", "Refund Account", "Public Offer Bank", "Public Offer Account" and "Sponsor Bank" to the Offer and to the inclusion of our name and details mentioned herein being inserted as an "Escrow Collection Bank", "Escrow Accounts", "Refund Bank", "Refund Account", "Public Offer Bank", "Public Offer Bank", "Public Offer Account" and "Sponsor Bank" in the Draft Prospectus / Prospectus of the Company to be submitted/filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

This letter does not impose any obligation on the Company to include in any Offer Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Offer.

The following details with respect to us may be disclosed in the Offer Documents:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042
Telephone No	+91 022-30752914 / 28 / 29
Fax No	022-25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com, vaibhav.gadge@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/ Vaibhav Gadge / Sachin Gawade / Pravin Teli / Siddharth Jadhav / Tushar Gavankar
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, lead managers to the Offer ("LM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, LM and the legal counsel to the Company, in relation to the Offer.


We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the Prospectus until the Offer Closing Date.

We hereby consent to this consent letter being disclosed by the LM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours Sincerely

For and on behalf of **HDFC Bank Limited**



Authorized Signatory

Name: Anil Singh

Designation: Senior Manager

Place: Delhi



Encl: Registration certificate

Cc:

Shannon Advisors Private Limited

Address: Office No: 902, 9th Floor

New Delhi House, Barakhamba Road, Connaught Place,

New Delhi, India - 110001

Annexure A

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Details of any penalty imposed	Not Applicable
8. Period up to which registration/renewal fees have been paid	Permanent Registration.



**SHANNON**

Elevating Your Business to New Heights!

SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

Date: December 24, 2024**To,****The Board of Directors**

Globtier Infotech Limited
B-67, 3rd Floor, Sector 67,
Gautam Buddha Nagar, Noida,
Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as “Underwriter to the Issue” for the Initial Public Offer (IPO or Offer) of Globtier Infotech Limited (“the Company”) on Stock Exchange

We, **Shannon Advisors Private Limited** hereby give our consent to act as the “**Underwriter to the Issue**” for the Initial Public Offer of “**Globtier Infotech Limited**” on Stock Exchange pursuant to the provision of Section 26, 28 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the “**Underwriter to the Issue**” in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur (“**RoC**”), pursuant to the provision of Section 26, 28 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize “**Globtier Infotech Limited**” to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

Name	Shannon Advisors Private Limited
Address	902, IX Floor, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi, 110001
Tel	+91 11 42758011
Website	www.shannon.co.in
E-mail	sme.ipo@shannon.co.in
Investor Grievance ID:	grievance@shannon.co.in
Contact Person	Mr. Pavan Kumar Agrawal / Ms. Shivani Mehra
SEBI Registration No.	INM000013174

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.





SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

SHANNON

Elevating Your Business to New Heights!

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Shannon Advisors Private Limited

Shivani Mehra
Director



Date: December 24, 2024

Place: New Delhi



SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

SHANNON

Elevating Your Business to New Heights!

TO WHOMSOEVER IT MAY CONCERN

Statement showing details of Underwriter:

1	Registration Number	INM000013174
2	Date of Registration/Renewal of registration	July 18, 2024
3	Date of expiry of registration	Valid until cancelled
4	If applied for renewal, date of application	Not Applicable
5	Any communication from SEBI prohibiting the entity from acting as the intermediary	No
6	Any Enquiry/investigation being conducted by SEBI	No

We confirm that we will immediately inform the Lead Manager of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,

Shannon Advisors Private Limited

Shivani Mehra

Shivani Mehra
Director



Date: December 24, 2024

Place: New Delhi

NIKUNJ STOCK BROKERS LIMITED

CIN: U74899DL1994PLC060413

Member: NSE BSE MCX and DP-NSDL

Regd. office Address: A-92, Ground Floor Left Portion Kamla Nagar Delhi-110007

Tel: 47030000-01, email: info@nikunjonline.com

Date: December 23, 2024

To,

The Board of Directors

Globtief Infotech Limited

B-67, 3rd Floor, Sector 67,

Gautam Buddha Nagar, Noida,

Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as "Underwriter to the Issue" for the Initial Public Offer (IPO or Offer) of Globtief Infotech Limited ("the Company") on Stock Exchange

We, **Nikunj Stock Brokers Limited** hereby give our consent to act as the "**Underwriter to the Issue**" for the Initial Public Offer of "**Globtief Infotech Limited**" on Stock Exchange pursuant to the provision of Section 26, 28& 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "**Underwriter to the Issue**" in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur ("**RoC**"), pursuant to the provision of Section 26, 28& 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "**Globtief Infotech Limited**" to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28& 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

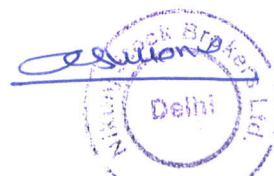
Name	Nikunj Stock Brokers Limited
Address	A-92, G.F. Left Portion, Kamla Nagar, New Delhi- 110007
Tel	011-47030018/9810655378
Fax	N.A.
Website	www.nikunjonline.com
E-mail	complianceofficer@nikunjonline.com
Investor Grievance ID:	ig.nikunj@nikunjonline.com
Contact Person	Mr. Anshul Aggarwal
SEBI Registration No.	INZ000169335

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).



We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

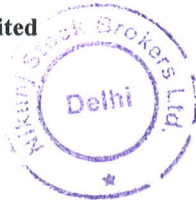
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Nikunj Stock Brokers Limited



Pramod Kumar Sultania
Managing Director



Date: December 23, 2024

Place: New Delhi

TO WHOMSOEVER IT MAY CONCERN

Statement showing details of Underwriter:

1	Registration Number	INZ000169335
2	Date of Registration/Renewal of registration	Permanent Registration
3	Date of expiry of registration	N.A.
4	If applied for renewal, date of application	N.A.
5	Any communication from SEBI prohibiting the entity from acting as the intermediary	N. A.
6	Any Enquiry/investigation being conducted by SEBI	N. A.
7	Period up to which registration/renewal fees has been paid	Permanent Registration

We confirm that we will immediately inform the Lead Manager of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,

Nikunj Stock Brokers Limited



Pramod Kumar Sultania
Managing Director



Date: December 23, 2024
Place: New Delhi

NIKUNJ STOCK BROKERS LIMITED

CIN: U74899DL1994PLC060413

Member: NSE BSE MCX and DP-NSDL

Regd. office Address: A-92, Ground Floor Left Portion Kamla Nagar Delhi-110007

Tel: 47030000-01, email: info@nikunjonline.com

Date: 10-12-2024

To,

The Board of Directors

Globtief Infotech Limited

B-67, 3rd Floor, Sector 67,

Gautam Buddha Nagar, Noida,

Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as "Market Maker" to the Company for the Initial Public Offer (IPO or Offer) of Globtief Infotech Limited ("The Company") on Stock Exchange

We, **Nikunj Stock Brokers Limited** hereby give our consent to act as the "Market Maker" for the Initial Public Offer of "Globtief Infotech Limited" on Stock Exchange pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Market Maker" in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur ("RoC"), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "Globtief Infotech Limited" to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

Name	Nikunj Stock Brokers Limited
Address	A-92, G.F. Left Portion, Kamla Nagar, New Delhi-110007
Tel	011-47030018/ 9810655378
Fax	N.A.
Website	www.nikunjonline.com
E-mail	complianceofficer@nikunjonline.com
Investor Grievance ID:	ig.nikunj@nikunjonline.com
Contact Person	Mr. Anshul Aggarwal
SEBI Registration No.	INZ000169335

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.



We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).

We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Nikunj Stock Brokers Limited



Mr. Pramod Kumar Sultania
Managing Director
DIN- 00390674

Date: 10-12-2024
Place: Delhi

