

NIKUNJ STOCK BROKERS LIMITED

CIN: U74899DL1994PLC060413

Member: NSE BSE MCX and DP-NSDL

Regd. office Address: A-92, Ground Floor Left Portion Kamla Nagar Delhi-110007

Tel: 47030000-01, email: info@nikunjonline.com

Date: December 23, 2024

To,

The Board of Directors

Globtief Infotech Limited

B-67, 3rd Floor, Sector 67,

Gautam Buddha Nagar, Noida,

Uttar Pradesh, India, 201301

Dear Sir/Mam,

Subject: Consent to be named as "Underwriter to the Issue" for the Initial Public Offer (IPO or Offer) of Globtief Infotech Limited ("the Company") on Stock Exchange

We, **Nikunj Stock Brokers Limited** hereby give our consent to act as the "**Underwriter to the Issue**" for the Initial Public Offer of "**Globtief Infotech Limited**" on Stock Exchange pursuant to the provision of Section 26, 28& 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "**Underwriter to the Issue**" in the Draft Prospectus / Prospectus to be filed with Stock Exchange and Prospectus to be filled with SEBI and Registrar of Companies, Kanpur ("**RoC**"), pursuant to the provision of Section 26, 28& 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize "**Globtief Infotech Limited**" to deliver a copy of this consent letter to SEBI /Stock Exchanges/Registrar of Companies, pursuant to the provisions of Section 26, 28& 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended time to time and to other regulatory authorities as may be required.

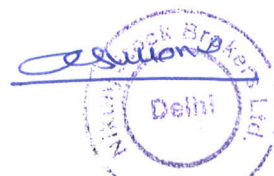
Name	Nikunj Stock Brokers Limited
Address	A-92, G.F. Left Portion, Kamla Nagar, New Delhi- 110007
Tel	011-47030018/9810655378
Fax	N.A.
Website	www.nikunjonline.com
E-mail	complianceofficer@nikunjonline.com
Investor Grievance ID:	ig.nikunj@nikunjonline.com
Contact Person	Mr. Anshul Aggarwal
SEBI Registration No.	INZ000169335

We further confirm that the above information in relation to us is true, correct. We agree to keep the information regarding the Offer strictly confidential till the same becomes publicly available.

We confirm that we will communicate any changes in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material and may be shared by the Company with the Lead Manager and the Legal Advisor appointed by the Company and the Lead Manager in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the Draft Prospectus until the Offer Closing Date (including on the website of the Company).



We also consent to the submission of this letter as may be necessary, to SEBI, the Stock Exchanges, the RoC and any regulatory or statutory authority and/or for the records to be maintained by the LM in connection with the Offer.

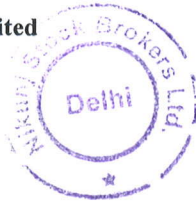
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Nikunj Stock Brokers Limited



Pramod Kumar Sultania
Managing Director



Date: December 23, 2024

Place: New Delhi

TO WHOMSOEVER IT MAY CONCERN

Statement showing details of Underwriter:

1	Registration Number	INZ000169335
2	Date of Registration/Renewal of registration	Permanent Registration
3	Date of expiry of registration	N.A.
4	If applied for renewal, date of application	N.A.
5	Any communication from SEBI prohibiting the entity from acting as the intermediary	N. A.
6	Any Enquiry/investigation being conducted by SEBI	N. A.
7	Period up to which registration/renewal fees has been paid	Permanent Registration

We confirm that we will immediately inform the Lead Manager of any changes to the above information till the date when the equity shares commence trading on the stock exchanges. In absence of any such communication from our side, the above information should be taken as updated information should be taken as updated information till the date of closing of the proposed public issue of shares of the company.

Yours faithfully,

Nikunj Stock Brokers Limited



Pramod Kumar Sultania
Managing Director



Date: December 23, 2024

Place: New Delhi