

# SRI PRAKASH & CO.

## Chartered Accountants

### Consent Letter

Date: 07 08 2025

To,

**Globtief Infotech Limited**  
B-67, 3<sup>rd</sup> Floor, Sector 67,  
Gautam Buddha Nagar, Noida,  
Uttar Pradesh, India, 201301

**Shannon Advisors Private Limited**  
902, IX Floor, New Delhi House,  
27 Barakhamba Road, Connaught Place,  
Central Delhi, New Delhi, Delhi, India, 110001 ("LM")

Sub: Consent to be named as "**Peer Review Auditor**" to the company for the Initial Public Offer (IPO) of **M/s Globtief Infotech Limited** (Formerly known as **Globtief Infotech Private Limited**), (the "Company") on Stock Exchange.

Dear Sir/ Madam,

We, **M/s Sri Prakash & Co.**, the statutory auditors of the Company, *vide* our appointment at the extra-ordinary general meeting of the Company on **April 05, 2024** and general meeting of the company held on **30<sup>th</sup> September, 2024** hereby consent to use the following in the prospectus of the Company which the Company intends to file with the Registrar of Companies, Kanpur (the "**ROC**") and thereafter file with the SEBI and the Stock Exchanges, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Offer ("**Offer Documents**") and any other document in relation to the Offer:

- 1) Contents of any of the certificates and confirmations provided by us for the Offer, including our certificates on the special tax benefits in for the Company and its shareholders and certification of certain key operational metrics of the Company;
- 2) Restated Consolidated Financial Statement for the financial years ended on March 31, 2025, March 31, 2024 and March 31, 2023 along with Audit Report.

We also consent the references to us as "Statutory Auditor" in the prospectus of the Company which the Company intends to file with the ROC and thereafter file with the SEBI and the Stock Exchanges, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Offer ("**Offer Documents**"). We also consent to be named as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Offer Documents in relation to the certificates delivered by us in connection with the offer.

The following information in relation to us may be disclosed in the Prospectus and any other documents in relation to the offer:

<b>Name:</b>	<b>Sri Prakash &amp; Co.</b> Chartered Accountants
<b>Address:</b>	Unit No. 3, G19 Basement, Lajpat Nagar-III, New Delhi - 110024
<b>Tel.:</b>	011 - 47564199
<b>Peer review number:</b>	017886
<b>Firm Registration Number:</b>	002058C
<b>Email:</b>	kanupriya.spc@gmail.com
<b>Contact Person:</b>	CA Kanupriya Bathla
<b>Membership Number:</b>	539219

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company. We further confirm that we satisfy the independence criteria, under applicable law, including the Companies Act, 2013, as amended and the relevant regulations/circulars issued by the ICAI.

**Head Office :**  
Gorakhpur

**Branch Office :**  
❖ Baddi (H.P.) ❖ Mahendragarh (Haryana)  
❖ Madhubani (Bihar) ❖ Jammu (J & K)  
❖ Ranchi (Jharkhand)



**Delhi Office :**  
G-19, Basement, Lajpat Nagar III,  
New Delhi - 110024  
Phone : 011 - 4756 4199  
Mob. : 7206459614  
Email : kanupriya.spc@gmail.com



We also consent to upload on the Company's website the audited financial statements of the Company as audited by us, as of and for the Financial Year 2024-25, Financial Year 2023-24, and by previous auditor M/s Panwar & Associates for Financial Year 2022-23 and the respective audit reports thereto.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this offer, which will be available for public for inspection from date of the filing of the prospectus until the Offer Closing Date including through online means on the website of the Company.

This certificate is issued for the sole purpose of the offer, and can be used, in full or part, for inclusion in the draft prospectus, prospectus and any other material used in connection with the Offer, and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the Lead Manager in connection with the Offer and in accordance with applicable law, and for the purpose of any defense the Lead Manager may wish to advance in any claim or proceeding in connection with the contents of the Offer documents.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This certificate may be relied on by the Lead Manager.

Yours Sincerely,

For, **M/s Sri Prakash & Co**  
Chartered Accountants  
Firm Registration No. 002058C

  
CA Kanupriya Bhatia  
(Partner)

Membership No.: 539219  
UDIN: 25539219BMKHVD2106  
Date: 07.08.2025  
Place: New Delhi